HARRISBURG SCHOOL DISTRICT NO. 41-2
LINCOLN COUNTY, SOUTH DAKOTA
GENERAL OBLIGATION BONDS, SERIES 2015

RECEIVED
FEB 2 6 2015
S.D. SEC. OF STATE

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Harrisburg School District No. 41-2.

2. Designation of issue: General Obligation Bonds, Series 2015

3. Date of issue: February 12, 2015

4. Purpose of issue: Providing funds to (1) finance the costs of constructing, expanding, improving, renovating, equipping and furnishing educational facilities and related improvements for use by the District, (2) fund a portion of the interest due and payable on the Bonds through January 15, 2016, and (3) pay certain costs of issuing the Bonds.

5. Type of bond: tax-exempt

6. Principal amount and denomination of bond: $6,000,000

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Bonds, Series 2015 is true and correct on this 12th day of February 2015.

By: Jennifer Koehler
Its: Business Manager

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D|A|DAVIDSON
FIXED INCOME CAPITAL MARKETS

BOND DEBT SERVICE

HARRISBURG SCHOOL DISTRICT 41-2, SOUTH DAKOTA
LINCOLN COUNTY, SOUTH DAKOTA
GENERAL OBLIGATION BONDS, SERIES 2015
$6.000M Par (New Money Project)
BQ, AA- Rated (S&P), 7/15/2029 Maturity, Level Levy Combined with All G.O.
Final Pricing (Psc6)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
07/15/2015			68,321.94	68,321.94	
01/15/2016			80,378.75	80,378.75	
06/30/2016					148,700.69
07/15/2016			80,378.75	80,378.75	
01/15/2017			80,378.75	80,378.75	
06/30/2017					160,757.50
07/15/2017			80,378.75	80,378.75	
01/15/2018			80,378.75	80,378.75	
06/30/2018					160,757.50
07/15/2018			80,378.75	80,378.75	
01/15/2019			80,378.75	80,378.75	
06/30/2019					160,757.50
07/15/2019			80,378.75	80,378.75	
01/15/2020			80,378.75	80,378.75	
06/30/2020					160,757.50
07/15/2020			80,378.75	80,378.75	
01/15/2021			80,378.75	80,378.75	
06/30/2021					160,757.50
07/15/2021	140,000	2.000%	80,378.75	220,378.75	
01/15/2022			78,978.75	78,978.75	
06/30/2022					299,357.50
07/15/2022	240,000	2.000%	78,978.75	318,978.75	
01/15/2023			76,578.75	76,578.75	
06/30/2023					395,557.50
07/15/2023	395,000	2.000%	76,578.75	471,578.75	
01/15/2024			72,628.75	72,628.75	
06/30/2024					544,207.50
07/15/2024	525,000	2.500%	72,628.75	597,628.75	
01/15/2025			66,066.25	66,066.25	
06/30/2025					663,695.00
07/15/2025	625,000	2.500%	66,066.25	691,066.25	
01/15/2026			58,253.75	58,253.75	
06/30/2026					749,320.00
07/15/2026	750,000	2.750%	58,253.75	808,253.75	
01/15/2027			47,941.25	47,941.25	
06/30/2027					856,195.00
07/15/2027	975,000	3.000%	47,941.25	1,022,941.25	
01/15/2028			33,316.25	33,316.25	
06/30/2028					1,056,257.50
07/15/2028	1,105,000	2.650%	33,316.25	1,138,316.25	
01/15/2029			18,675.00	18,675.00	
06/30/2029					1,156,991.25
07/15/2029	1,245,000	3.000%	18,675.00	1,263,675.00	
06/30/2030					1,263,675.00
	6,000,000		1,937,744.44	7,937,744.44	7,937,744.44